

Call Notice EUR 175 million T2 notes (XS1117279379)

The Hague, 9 October 2020

Call Notice FMO. EUR 175,000,000 1.5 per cent. Fixed Rate Reset Subordinated Notes due 8 December 2025 with ISIN XS1117279379 (the “Notes”)

Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V. (the “Issuer”) issued the Notes on 4 December 2015. In accordance with the Terms and Conditions of the Notes, and subject to certain conditions, the Issuer may elect to redeem the Notes, on the First Call Date, being 8 December 2020.

Notice, pursuant and in accordance to both Condition 12 of the Terms and Conditions of the Notes and Provision 3 of the Summary of Provisions of the Notes, is hereby given that, pursuant to and in accordance with Condition 5(c) of the Terms and Conditions of the Notes, the Issuer has elected to redeem, and will redeem, all of the Notes at their principal amount together with any accrued and unpaid interest on 8 December 2020.

Capitalised terms used but not defined in this notice have the meaning ascribed thereto in the Prospectus dated 4 December 2015 relating to the Notes.

Fiscal Agent and Principal Paying Agent and Agent Bank

Banque Internationale à Luxembourg
société anonyme 69
route d’Esch L-2953
Luxembourg
